

## Draft Language for Your Will

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The proper wording for a gift or bequest to Padua Franciscan is important to ensure that your wishes and directions are followed. We offer here some suggested form language which your attorney may consider in drafting your will:

### **General Unrestricted Bequest:**

I hereby give, devise, and bequeath to Padua Franciscan High School, 6740 State Road, Parma, Ohio 44134, a tax-exempt organization, free of encumbrance, the sum of \$\_\_\_\_\_ for its general uses and purposes.

### **Bequest for a Specific Purpose:**

I hereby give, devise, and bequeath to Padua Franciscan High School, 6740 State Road, Parma, Ohio 44134, a tax-exempt organization, the sum of \$\_\_\_\_\_ and request and direct that the same be used for (describe the specific purpose \_\_\_\_\_). If, in the judgment of the Board of Trustees that this use is not in the best interests of Padua Franciscan, I grant them permission to direct this bequest be used for its general use and purposes.

### **Bequest of Specific Property:**

I hereby give, devise, and bequeath to Padua Franciscan High School, 6740 State Road, Parma, Ohio 44134 a tax-exempt organization, the following specifically described property, free of encumbrance, to wit: (describe the securities, bonds, real estate, or personal property completely), for its general use and purposes.

### **Real Property:**

I hereby give, devise, and bequeath to Padua Franciscan High School, 6740 State Road, Parma, Ohio 44134, a tax-exempt organization, free of encumbrance, the following described real property (here insert street address, lot and block number or other information).

### **Residuary Bequest to Padua Franciscan High School:**

All the rest, residue, and remainder of any property of whatsoever kind or nature, real, personal or mixed, and wheresoever situated, together with any property over which I may have the right to exercise any power or powers of appointment, intending by this clause hereby to exercise such powers, I hereby give, devise, and bequeath to Padua Franciscan High School, 6740 State Road, Parma, Ohio 44134, a tax-exempt organization, free of encumbrance, <<to be used (indicate use here)>> OR <<for its general use and purposes>>.

### **Memorial Bequest:**

(If it is desired that a bequest be a memorial to the maker of the will or to some other person; add the following at the end of bequest form selected:) "This bequest shall be known and designated as the \_\_\_\_\_Memorial."

### **Contingent Bequest:**

I hereby give and bequeath the sum of \$\_\_\_\_\_ to my (spouse, friend, brother, son – name, address). If in the event that he/she should predecease me or die simultaneously with me, then in that event, I direct that this bequest be made, free of encumbrance, to Padua Franciscan High School, 6740 State Road, Parma, Ohio 44134, a tax-exempt organization, to be used for its general use and purposes.

### **Codicil:**

Any of the above bequests can be made through the preparation of a codicil to a present will. You are advised to consult with an attorney or other financial advisor for full details regarding making a codicil to an existing will.

*Please Note: The above material is intended to show some methods for making a bequest to benefit Padua Franciscan High School and its programs. Padua Franciscan is NOT offering or providing you with legal advice. While the wording has been reviewed by an attorney, because each individual's financial and estate situation is different, you should ALWAYS consult with your attorney or other advisor. If you do not have an attorney, Padua Franciscan will be happy to supply you with a list of names for your selection.*